

# ROADMAP FOR A RENEWABLE ENERGY FUTURE



## REmap 2016 edition highlights

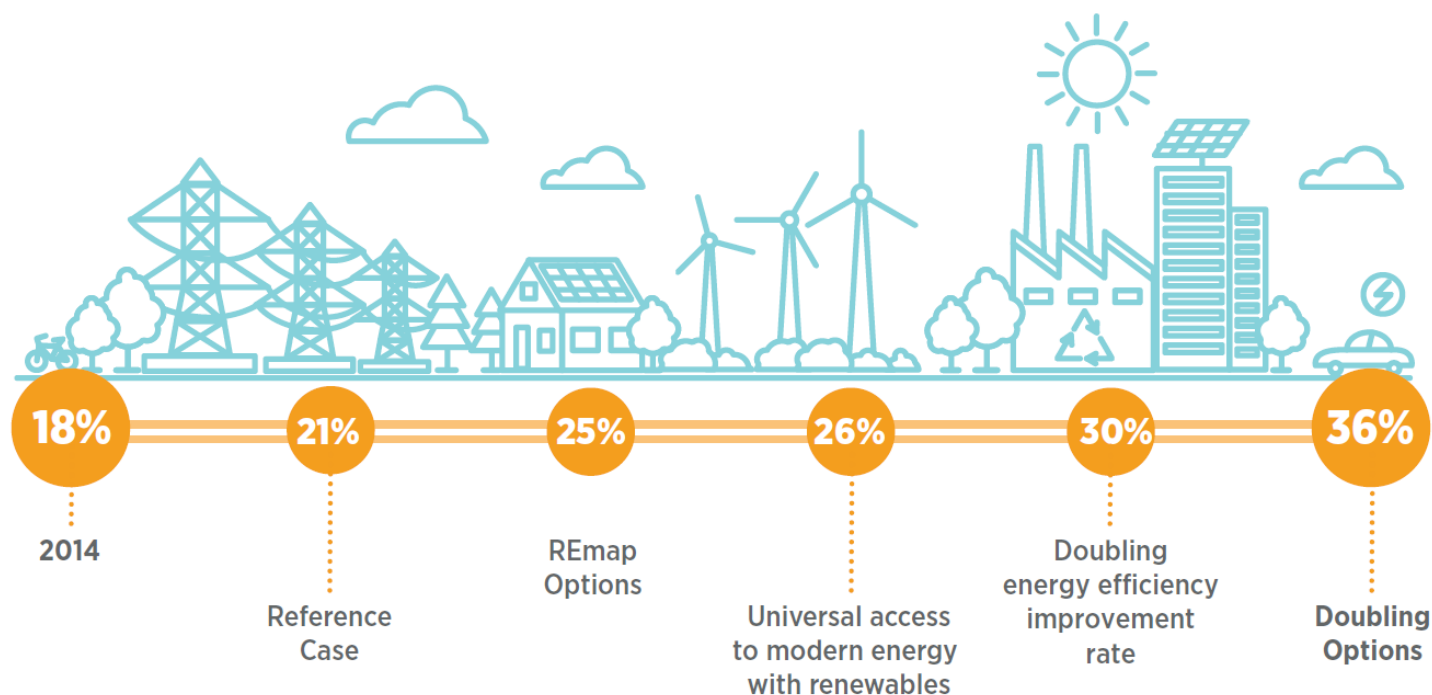
- **Doubling the share of renewable energy by 2030 is critical** for the achievement of sustainable energy and climate change objectives
- Doubling renewables in the world's energy mix by 2030 will lead to **savings exceeding costs up to 15 times**
- The transition to renewables, with greater energy efficiency, can **limit the global temperature increase to 2 degrees or below**
- Doubling the share of renewable energy by 2030 is feasible, but only with **immediate, concerted action in transport, buildings and industry**

## 2015: a record year for renewables

- ① **51 GW solar PV, 64 GW wind power installed**
  - ① More than 25% growth from the previous year
  - ① More than half of all new power generation worldwide is renewable
  - ① Despite low fossil fuel prices
- ① **Costs continue to fall:**
  - ① Solar PV: USD 48/MWh in Peru
  - ① Wind: USD 40/MWh in Egypt
- ① **164 countries with RE policies in place**
- ① **The global energy transition is ongoing**

# Doubling the share of renewables

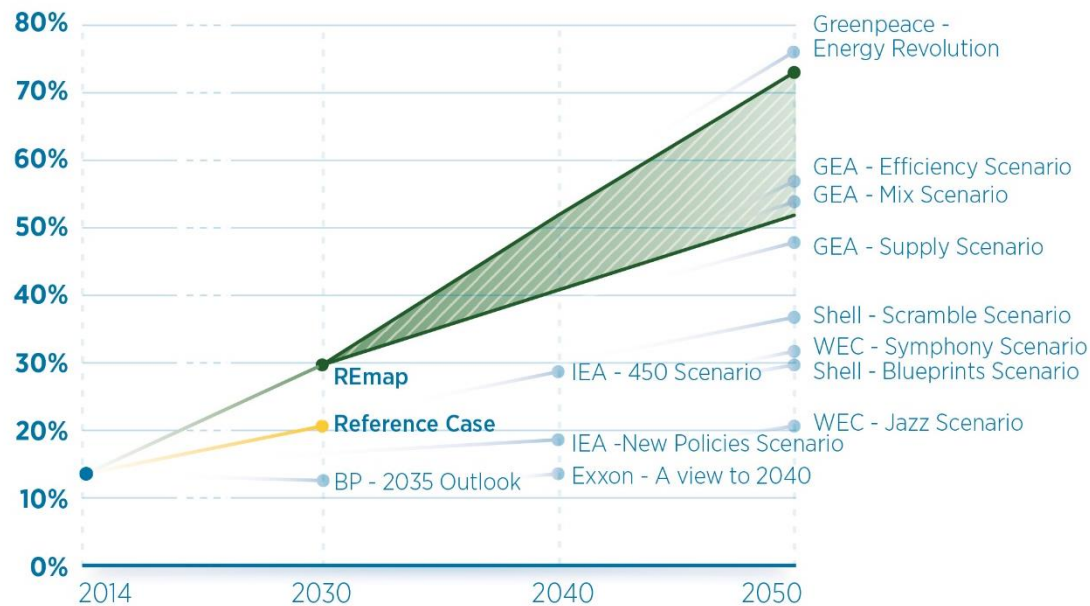
Roadmap to doubling the global share of renewable energy by 2030



Doubling the world's renewable energy share requires concerted action, reinforcing growth in renewables with energy efficiency and universal access – the three pillars of SDG 7

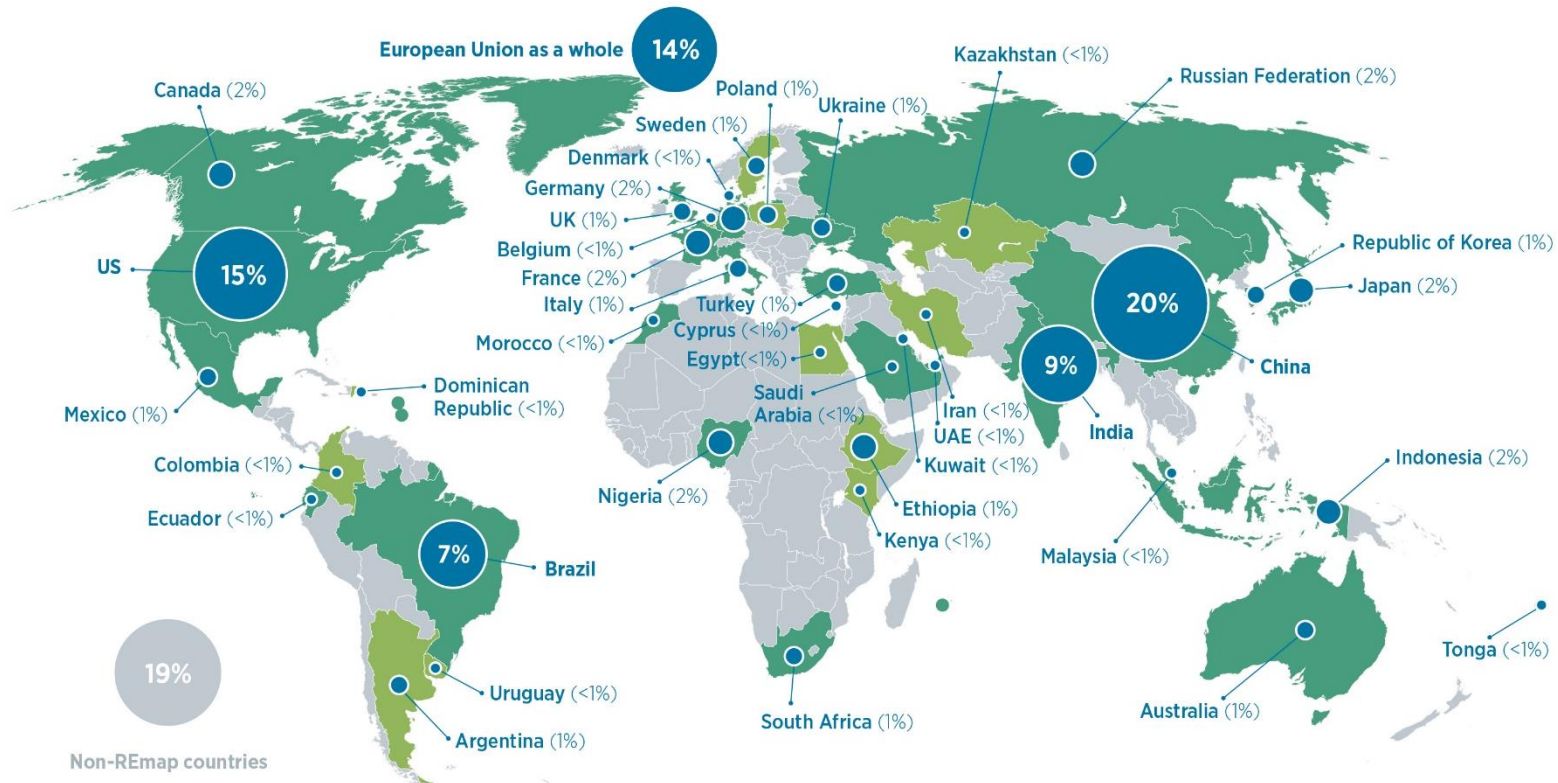
# Towards a carbon-free energy system

Renewable energy share in total primary energy supply



The range in projections shows a large uncertainty in how much renewables could grow until 2050, but also highlights the opportunities with deployment in the timeframe

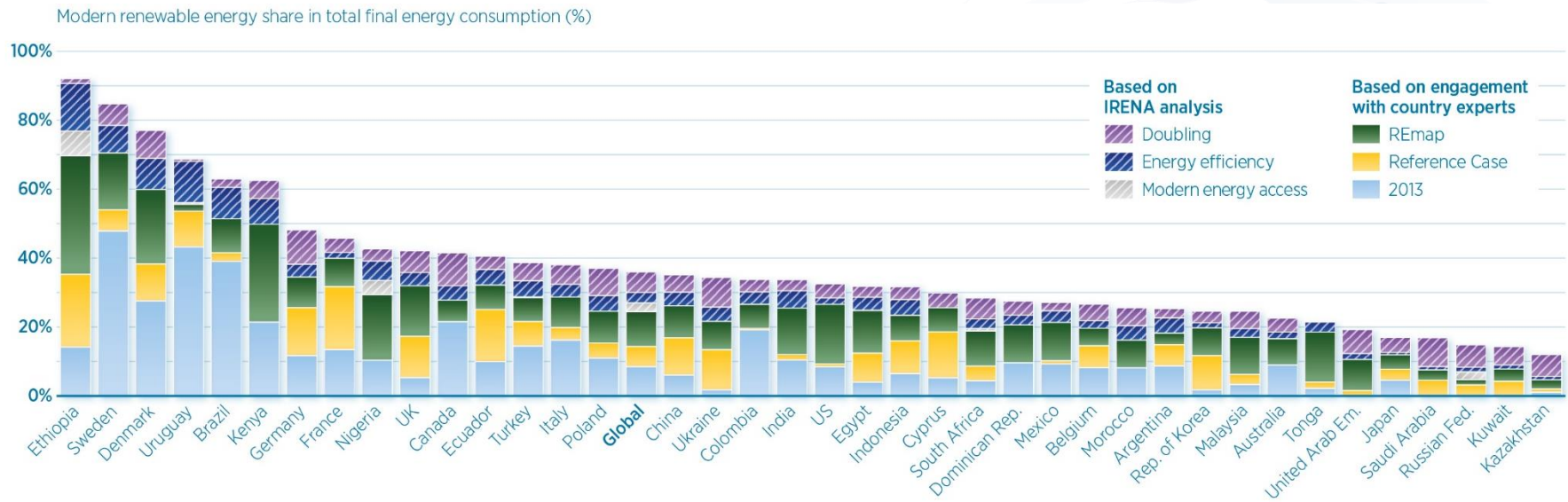
# Top 5 countries account for more than half



Note: Percentages indicate how much renewable energy each country consumes of the global total in 2030 if the REmap Options are deployed.

The top five countries make up more than half of renewable energy use in 2030; the next five bring this to nearly two-thirds

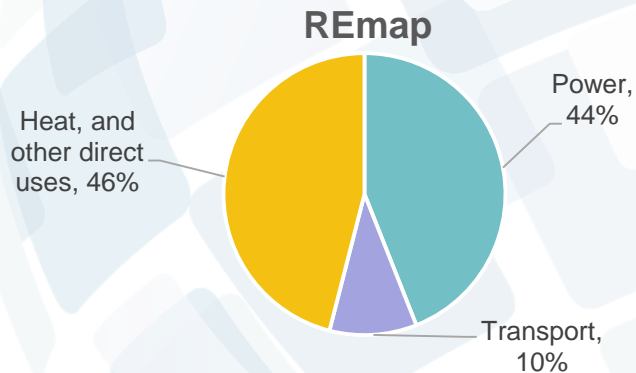
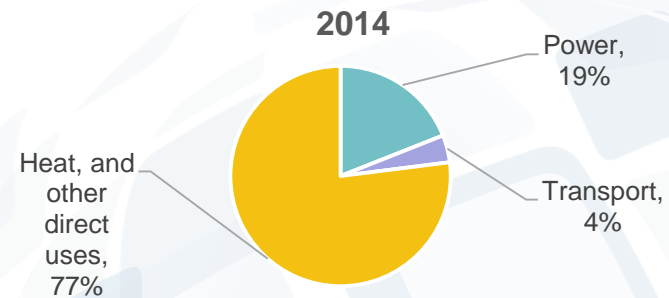
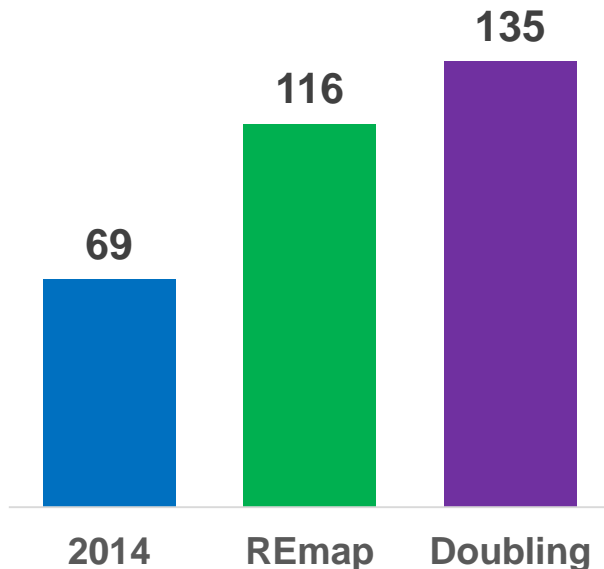
# Country RE shares in 2030 vary from 10% to 90%



Potential for additional renewable energy in all countries is identified, with great differences between countries in starting points, local capabilities, and realistic deployment potential

# Expanding renewables in all sectors

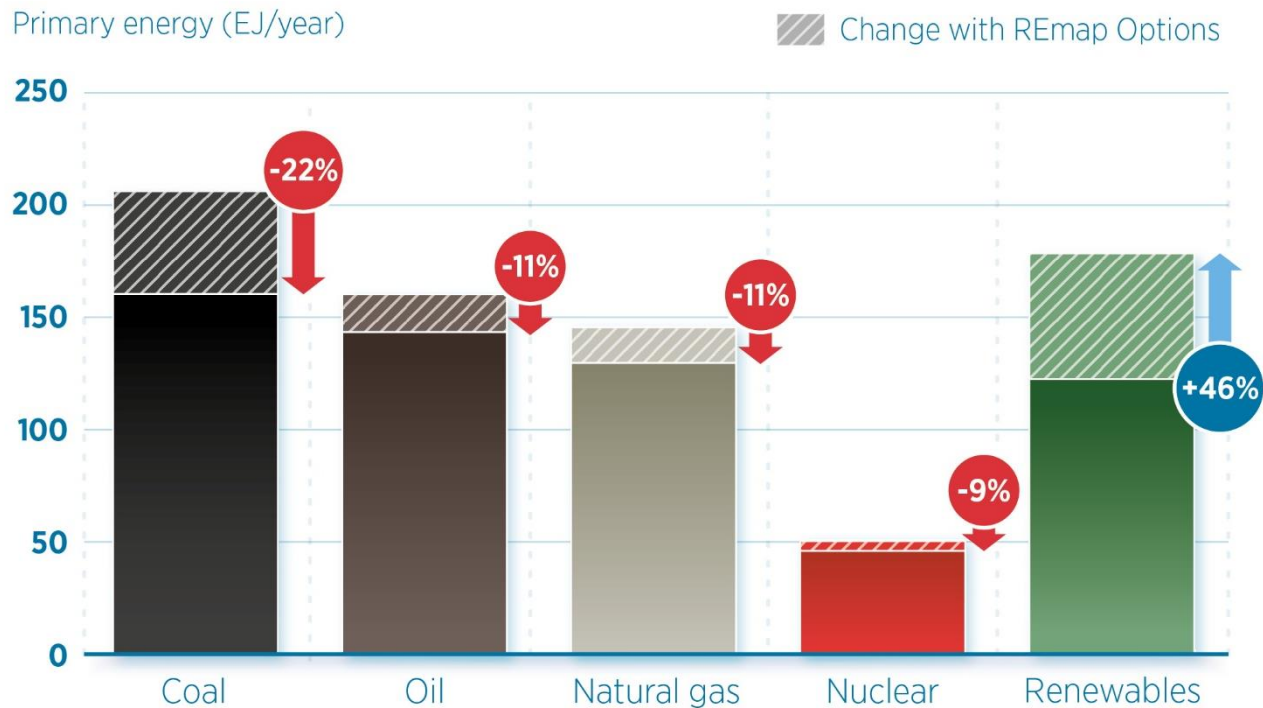
Modern renewable energy use (in EJ)



Renewables use in buildings, industry, and transport as well as renewables-based district heating would account for nearly 60% of modern renewable energy use in 2030

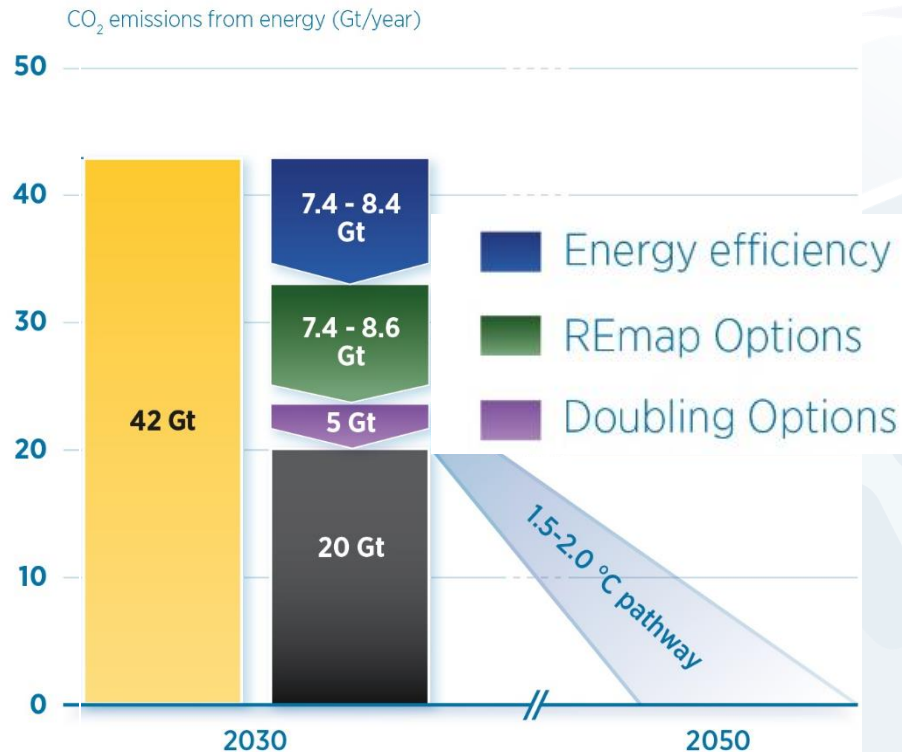


# Renewables as largest source of primary energy



Renewables would mainly replace coal to become the largest source of primary energy by 2030

# Doubling renewables is critical for meeting climate objectives

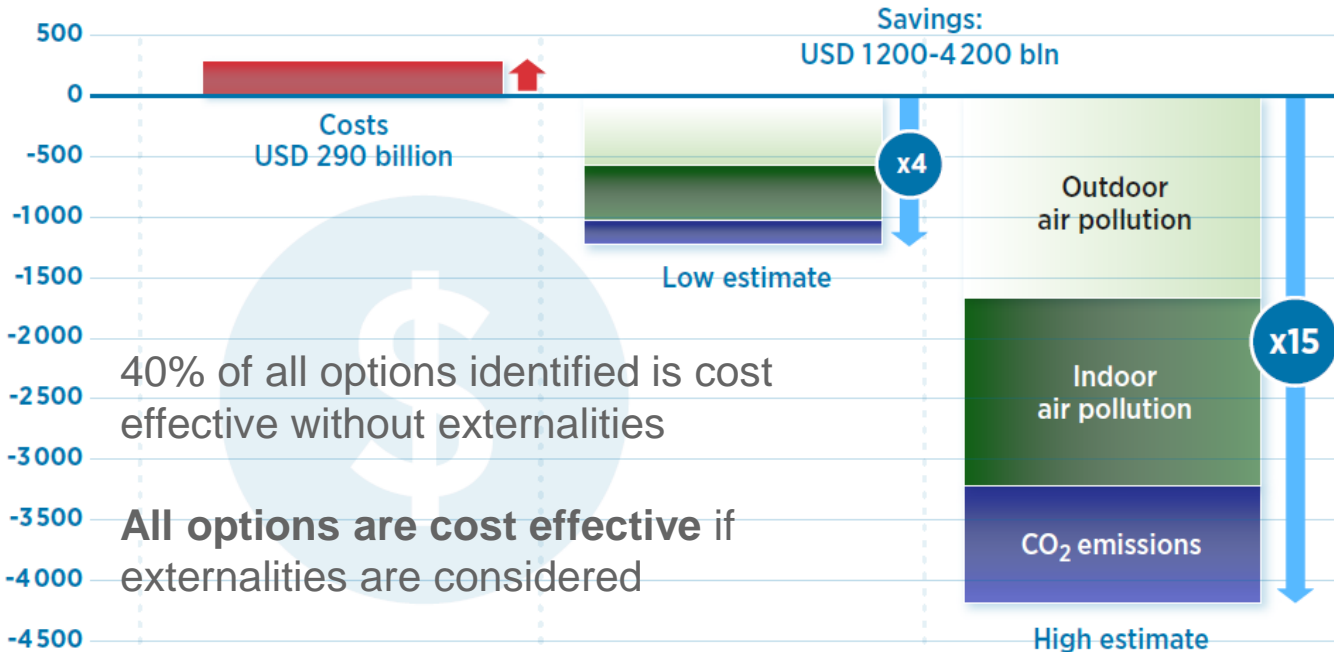


Doubling the share of renewables by 2030 would put the world on a pathway to limiting global warming to 1.5-2.0 degrees

Renewable energy reduction potential on par with efficiency potential

# Savings greatly exceed costs

Costs and reduced externalities  
(USD bln/year)



Reducing human health damage and CO<sub>2</sub> emissions would save at least four times more than the cost of doubling renewable share

# Benefits of a doubling



Limit average global temperature rise to **2 °C** or below (when coupled with energy efficiency)



Avoid up to **12 gigatonnes** of energy-related CO<sub>2</sub> emissions in 2030



**24.4 million jobs** in the RE sector by 2030, compared to 9.2 million in 2014



Reduce air pollution enough to save up to **4 million lives** per year



Boost global GDP by up to **\$ 1.3 trillion**

## Key Action Areas



**Correct**  
for market distortions to create a level playing field and reform power markets



**Introduce**  
greater flexibility into energy systems and accommodate the variability of key renewable energy sources and increase sector coupling



**Develop and deploy**  
renewable heating and cooling solutions for urban development projects and industry



**Promote**  
transport based on renewable power and biofuels



**Ensure**  
the sustainable, affordable and reliable supply of bioenergy feedstock



**REmap**



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